

Matthew M. Wirgau – President and Managing Member

Matt Wirgau has extensive experience in business valuations, fairness opinions, mergers and acquisitions, leverage buyouts, raising capital and debt, negotiating and structuring transactions, strategic planning and business development.

Mr. Wirgau is very experienced in acquisitions, mergers and joint ventures, leverage buyouts, developing strategic alliances, structuring and negotiating transactions, due diligence analysis, structuring and securing financing, business valuations, supervising the purchase agreements and managing the transitions.

Since 1995, Mr. Wirgau has been a successful entrepreneur acquiring, managing, growing and selling privately held companies. He has owned and operated a manufacturing company and a financial services firm. Prior to that he was President and CEO of a professional services firm; served as a Senior Vice President of a real estate development firm; and was the Manager of Corporate Planning and Acquisitions of a large privately held holding company. Mr. Wirgau served as a Deputy Administrator of the Federal Transit Administration and a Special Assistant to the Secretary of the U.S. Department of Transportation for Elizabeth Dole. He is the Managing Member of the China Mutual Fund Partners, LLC, which owns the Parr USX China Fund (HPCHX). The fund is mutual fund that invests in Chinese companies that are listed on U.S. Exchanges.

Mr. Wirgau is also active in many civic and community activities. He served as Chairman of the Board of Directors, Suburban Mobility Authority for Regional Transportation (SMART), the public transit agency in suburban Southeast Michigan for 15 years. He was a Member of the Board of Directors of the Detroit People Mover, the light rail system in Detroit, MI. From 1994 to 2000 he was a Member of the Executive Committee, Michigan State Chamber of Commerce.

Mr. Wirgau is an Adjunct Assistant Professor of Finance at Walsh College in Troy, Michigan, where he teaches graduate level classes on Business Valuations, Mergers and Acquisitions and Finance. He is also a published author. Fairness Opinions: No Longer A Laughing Matter, Co-authored with Michael B. Rizik Jr., The Thomas M. Cooley Law Review, Winter 2009. Technical Note on Leveraged Buyout Valuation Analysis, a paper developed for MBA and Masters of Finance graduate programs, Investment Banking Training Seminars and other professional finance training courses.

Mr. Wirgau has a Masters in Business Administration from The George Washington University, in Washington, D.C. (Graduated with Honors; Beta Gamma Sigma Honor Fraternity.) and a Bachelor of Science in Accountancy from Ferris State University, in Big Rapids, Michigan. (Graduated with Honors; Awarded Victor F. Spathelf Leadership Award.)