

# Representative Client Assignments



Represented AMT  
in its Acquisition of  
K - R Automation



Secured  
\$75,000,000  
Senior Debt for  
Capital Project



Completed  
Business Valuation  
Analyses of  
Four Poet  
Ethanol Plants



Represented  
Custom Music  
Company in the  
Sale to a  
Private Investor

*Confidential*  
Private Equity Firm

Represented a  
Major U.S. PE Firm  
in a \$20,000,000  
Acquisition



Represented AMT  
in its Acquisition of  
Tur-Tech, Inc.



Represented  
StarSat in a  
\$2,500,000  
Equity Raise

The USX China Fund

Represented USX  
China Fund in  
Raising Equity to  
Launch the Fund